CSU GLOBAL & CFI ALIGNMENT

FMVA COURSES ELIGIBLE FOR ARTICULATION

FMVA Financial Modeling and Valuation Analyst

CSU Global FIN Course	CFI Courses Eligible for Articulation	Alignment Type	Notes
FIN **FIN300 - Principles of Finance for the Private Sector**	• Financial Analysis Fundamentals	**Full Alignment**	Covers foundational finance concepts: statements, ratios, financial performance evaluation, and basic valuation. Strong standalone articulation.
FIN **FIN310 - Financial Analytics and Modeling**	• Introduction to 3-Statement Modeling • 3-Statement Modeling • Auditing & Balancing a 3-Statement Model • Operational Modeling • Scenario & Sensitivity Analysis • Excel Data Visualization & Dashboards • Advanced Excel Formulas & Functions	**Full Alignment**	Together, these courses match modeling, analytics, forecasting, error-checking, visualization, and Excel proficiency outcomes required in FIN310.
FIN **FIN330 - Corporate Finance**	• Financial Analysis Fundamentals • Corporate & Business Strategy • Normalizing Income Statements • ***Budgeting Processes** • ***Forecasting Techniques** • Operational Modeling • Scenario & Sensitivity Analysis • DCF Valuation Modeling • Introduction to Business Valuation • Accounting Fundamentals • Reading Financial Statements	**Full Alignment**	Adding valuation, forecasting, performance normalization, strategy, and foundational accounting bridges the full spectrum of corporate finance: capital allocation, value drivers, modeling, financial decision-making, and accounting context.
FIN **FIN333 - Corporate Valuation**	• Introduction to Business Valuation • ***Applied DCF Valuation Modeling** • ***DCF Valuation Modeling Fundamentals** • Comparable Valuation Fundamentals • Comparable Valuation Analysis • Introduction to Bank Valuation • Startup / e-Commerce Financial Model & Valuation • Mining Financial Model & Valuation	**Full Alignment**	Strongest alignment in the curriculum. Covers all three primary valuation methods plus industry-specific extensions.
FIN **FIN375 - Working Capital Management**	• Operational Modeling • Monthly Cash Flow Modeling • Normalizing Income Statements • ***Budgeting Processes** • ***Forecasting Techniques** • Scenario & Sensitivity Analysis • 3-Statement Modeling • Accounting Fundamentals • Reading Financial Statements	**Full Alignment**	Accounting courses provide the mechanics of working capital accounting. FMVA courses provide cash-cycle modeling, liquidity forecasting, operational analysis, and sensitivity work. Together, this meets all FIN375 outcomes.
FIN **FIN400 - Analyzing Financial Statements**	• Accounting Fundamentals • Reading Financial Statements • Financial Analysis Fundamentals • Normalizing Income Statements	**Full Alignment**	The accounting courses cover GAAP-based foundations, statement construction, accruals, and the accounting cycle. FMVA courses provide analysis, ratios, adjustments, and interpretation. Together, this fully addresses the scope of FIN400.
FIN **FIN440 - Financial Strategy and Forecasting**	• ***Budgeting Processes** • ***Forecasting Techniques** • Scenario & Sensitivity Analysis • Operational Modeling • Corporate & Business Strategy	**Full Alignment**	Comprehensive coverage of long-range planning, forecasting, driver-based modeling, scenario design, and strategic analysis.

* **Asterisked CFI courses reflect curriculum updates:**
"Budgeting & Forecasting" was replaced by "Budgeting Processes" and "Forecasting Techniques."
"DCF Valuation Modeling" was replaced by "Applied DCF Valuation Modeling" and "DCF Valuation Modeling Fundamentals."

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CSU GLOBAL & CFI ALIGNMENT

FPAP COURSES ELIGIBLE FOR ARTICULATION

FPAP Financial Planning and Analysis Professional

CSU Global FIN Course	CFI Courses Eligible for Articulation	Alignment Type	Notes
FIN **FIN300 - Principles of Finance for the Private Sector**	• Financial Analysis Fundamentals • Shared FPAP / FMVA	**Full Alignment**	Provides foundational concepts in finance: ratios, financial statements, basic valuation, and performance analysis. Excellent standalone match.
FIN **FIN310 - Financial Analytics and Modeling**	• FP&A Modeling Pt. 1-8 • Scenario & Sensitivity Analysis in Excel • ***Forecasting Techniques** • Data Visualization & Dashboards - The Basics • Excel Data Visualization & Dashboards • Fundamentals of Data Analysis in Excel • Data Analysis in Power BI • Visuals & Design with Power BI • Excel VBA for Finance	**Full Alignment**	FPAP and CFI data/Excel courses cover modeling, forecasting, analytics, BI tools, dashboards, and automation aligned with FIN310 outcomes.
FIN **FIN330 - Corporate Finance**	• Financial Analysis Fundamentals • Economic Analysis for FP&A • ***Budgeting Processes** • FP&A Modeling Pt. 5 - Debt & Capex Analysis • ***Forecasting Techniques** • Corporate & Business Strategy • Making Effective Business Decisions • Introduction to Capital Markets • Corporate Finance Fundamentals • Accounting Fundamentals	**Full Alignment**	This multi-course package covers corporate finance elements: capital budgeting, capital markets, cost of capital, forecasting, economic drivers, financial strategy, and foundational accounting.
FIN **FIN333 - Corporate Valuation**	**FPAP Supporting Courses:** • Financial Analysis Fundamentals • Economic Analysis for FP&A **FMVA Valuation Modules:** • Introduction to Business Valuation • ***Applied DCF Valuation Modeling** • ***DCF Valuation Modeling Fundamentals** • Comparable Valuation Fundamentals • Comparable Valuation Analysis • Introduction to Bank Valuation • Startup / e-Commerce Financial Model & Valuation • Mining Financial Model & Valuation **Valuation Optional Modeling Support:** • 3-Statement Modeling • Scenario & Sensitivity Analysis in Excel	**Full Alignment**	These combined CFI courses cover DCF, comparable valuation, industry valuation, WACC, EV/Equity bridges, normalization, sensitivity analysis, and valuation modeling. This bundle meets FIN333 requirements.
FIN **FIN375 - Working Capital Management**	• FP&A Modeling Pt. 1-8 • Monthly Cash Flow Modeling • Operating Financial Modeling • ***Budgeting Processes** • FP&A Variance Analysis Pt. 1-3 • ***Forecasting Techniques** • Economic Analysis for FP&A • Accounting Fundamentals • Reading Financial Statements	**Full Alignment**	FP&A modeling plus liquidity modules and accounting foundations fully address liquidity drivers, operational cash flow, and modeling.
FIN **FIN400 - Analyzing Financial Statements**	• Accounting Fundamentals	**Full Alignment**	This covers GAAP foundations, statement construction, accruals, and the accounting cycle.
FIN **FIN440 - Financial Strategy and Forecasting**	• Assessing Drivers of Business Growth • Cash Flow Cycles and Analysis • Monthly Cash Flow Modeling • Corporate & Business Strategy • Scenario Planning & Predictive Models	**Full Alignment**	Provides comprehensive coverage of forward-looking cash flow forecasting, scenario analysis, and strategic risk assessments.

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"Budgeting & Forecasting" was replaced by "Budgeting Processes" and "Forecasting Techniques."
"DCF Valuation Modeling" was replaced by "Applied DCF Valuation Modeling" and "DCF Valuation Modeling Fundamentals."

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